

Sunway Construction Group Berhad

Q1 2015 Results Review Briefing Pack

23 July 2015



Overview of Key Performance Highlights **SUNWAY™**

RM mil	Q1 FY 2015 Jan - Mar 2015	Q1 FY 2014 Jan - Mar 2014
Revenue	496.1	N/A
EBIT / Operating Profit	39.2	N/A
EBIT / Operating Profit Margin	7.9%	N/A
PBT	39.6	N/A
PBT Margin	8.0%	N/A
PATMI	34.4	N/A
PATMI Margin	6.9%	N/A
EPS (sen)	2.66	N/A

- PATMI of RM34.4 million, representing 27% of analysts' consensus*
- Listing on 28 July 2015, 9 a.m.

* Source: Bloomberg

Balance Sheet and Gearing

	Quarter ended 31/3/2015 (Unaudited)	FYE 31/12/2014
	RM'mil	RM'mil
Non-current Assets	206.4	214.0
Current Assets	1,077.4	1,110.2
Total Assets	1,283.7	1,324.2
Current Liabilities	835.6	913.5
Non-current Liabilities	3.9	4.4
Total Liabilities	839.4	917.9
Shareholders' Funds	444.2	406.3
Non-Controlling Interests	0.1	0.1
Total Equity	444.3	406.3
Total Equity & Liabilities	1,283.7	1,324.2
Total Borrowings	151.4	135.2
Cash and bank balances and short-term investments	282.6	291.6
Net Gearing Ratio	Net Cash	Net Cash
Share Capital	258.6	258.6
Net Assets Per Share	0.34	0.31

Construction Segmental Review

	<u>Q1 2015</u>	<u>Q1 2014</u>
Revenue (RM'mil)	421.0	N/A
Operating Profit (RM'mil)	17.1	N/A
OP Margin	4.1%	N/A
Profit Before Tax (RM'mil)	17.6	N/A
PBT Margin	4.2%	N/A

Review of Performance

- Revenue and PBT were mainly contributed by on-going projects including the MRT, LRT and BRT projects, as well as KLCC NEC, KLCC Package 2, Sunway Velocity Shopping Mall and Afiniti Medini in Johor.



Sunway University New Academic Block



BRT – Sunway Line



MRT Package V4

Revenue (RM'mil)
Operating Profit (RM'mil)
OP Margin
Profit Before Tax (RM'mil)
PBT Margin

	Q1 2015	Q1 2014
Revenue (RM'mil)	75.1	N/A
Operating Profit (RM'mil)	22.1	N/A
OP Margin	29.4%	N/A
Profit Before Tax (RM'mil)	22.0	N/A
PBT Margin	29.4%	N/A

Review of Performance

- PBT was strong due to contributions from ongoing projects in Sembawang and Punggol West.



Vacanza @ East



Precast Yard in Singapore



Avant Parc @ Sembawang

Construction Order Book @ 30 June 2015 – RM2.7 bil



	Contract Sum RM'mil	O/S Order Book RM'mil
Infrastructure		
MRT Package V4 (Sec 17 to Semantan)	1,173	431
LRT Kelana Jaya Line Extension (Package B)	569	78
Johor		
Urban Wellness Centre	283	73
Coastal Highway Southern Link	170	155
Others		
KLCC NEC	304	203
KLCC Package 2 (Piling & Substructure)	222	96
Others	100	73
Internal		
Sunway Velocity 2 Mall	350	179
Sunway Pyramid 3	193	90
Sunway Geo Retail Shops & Flexi Suites	153	122
Sunway Medical Centre Phase 3 (Sub & Superstructure)	167	143
Sunway Iskandar - Citrine Svc Apt (Superstructure)	180	161
Sunway Geo Retail Shops & Flexi Suites Phase 2	244	244
Sunway Lenang Phase 1A	96	86
Others	618	251
Singapore		
Precast	620	306
	5,441	2,690



MRT Package V4



KLCC NEC



Sunway Pyramid 3

Projects	Contract Sum (RM mil)
Sunway Geo Retail Shops & Flexi Suites Phase 2	244
Sunway Lenang Phase 1A	96
Precast	119
Others	61
Total	<hr/> 520 <hr/>

Thank You

SUNWAY CONSTRUCTION GROUP BERHAD (Company No. 1108506-W)

(Incorporated in Malaysia under the Companies Act, 1965)

Level 8, Menara Sunway
Jalan Lagoon Timur
Bandar Sunway
47500 Subang Jaya
Selangor Darul Ehsan
Malaysia

Tel. No.: (603) 5639 9333

Fax. No.: (603) 5639 9530

Email: irsuncongroup@sunway.com.my

Website: www.sunway.com.my/suncon

Next quarter announcement on 21 Aug 2015

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